

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Western District of Virginia				Voluntary Petition											
Name of Debtor (if individual, enter Last, First, Middle): IBCS Mining, Inc., Kentucky Division			Name of Joint Debtor (Spouse) (Last, First, Middle):												
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):												
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 26-2228711			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)												
Street Address of Debtor (No. and Street, City, and State): 944 Glen Wood Station Lane, Suite 101 Charlottesville, VA <div style="text-align: right; margin-top: 5px;">ZIP Code 22901</div>			Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>												
County of Residence or of the Principal Place of Business: Charlottesville Ci			County of Residence or of the Principal Place of Business:												
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>			Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>												
Location of Principal Assets of Business Debtor (if different from street address above):															
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding											
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.											
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).												
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.				THIS SPACE IS FOR COURT USE ONLY											
Estimated Number of Creditors <table style="width: 100%; border: none;"><tr><td><input checked="" type="checkbox"/> 1-49</td><td><input type="checkbox"/> 50-99</td><td><input type="checkbox"/> 100-199</td><td><input type="checkbox"/> 200-999</td><td><input type="checkbox"/> 1,000-5,000</td><td><input type="checkbox"/> 5,001-10,000</td><td><input type="checkbox"/> 10,001-25,000</td><td><input type="checkbox"/> 25,001-50,000</td><td><input type="checkbox"/> 50,001-100,000</td><td><input type="checkbox"/> OVER 100,000</td></tr></table>						<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999			<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000				
Estimated Assets <table style="width: 100%; border: none;"><tr><td><input checked="" type="checkbox"/> \$0 to \$50,000</td><td><input type="checkbox"/> \$50,001 to \$100,000</td><td><input type="checkbox"/> \$100,001 to \$500,000</td><td><input type="checkbox"/> \$500,001 to \$1 million</td><td><input type="checkbox"/> \$1,000,001 to \$10 million</td><td><input type="checkbox"/> \$10,000,001 to \$50 million</td><td><input type="checkbox"/> \$50,000,001 to \$100 million</td><td><input type="checkbox"/> \$100,000,001 to \$500 million</td><td><input type="checkbox"/> \$500,000,001 to \$1 billion</td><td><input type="checkbox"/> More than \$1 billion</td></tr></table>						<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities <table style="width: 100%; border: none;"><tr><td><input type="checkbox"/> \$0 to \$50,000</td><td><input type="checkbox"/> \$50,001 to \$100,000</td><td><input type="checkbox"/> \$100,001 to \$500,000</td><td><input type="checkbox"/> \$500,001 to \$1 million</td><td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td><td><input type="checkbox"/> \$10,000,001 to \$50 million</td><td><input type="checkbox"/> \$50,000,001 to \$100 million</td><td><input type="checkbox"/> \$100,000,001 to \$500 million</td><td><input type="checkbox"/> \$500,000,001 to \$1 billion</td><td><input type="checkbox"/> More than \$1 billion</td></tr></table>				<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion		
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion						

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Page 2

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

IBCS Mining, Inc., Kentucky Division**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

IBCS Mining, Inc.**14-61215****6/27/14**

District:

Relationship:

Judge:

Western District of Virginia**Affiliate****Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☒ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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Page 3

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

IBCS Mining, Inc., Kentucky Division**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Robert S. Westermann
Signature of Attorney for Debtor(s)

Robert S. Westermann 43294

Printed Name of Attorney for Debtor(s)

Hirschler Fleischer, P.C.

Firm Name

The Edgeworth Building

P.O. Box 500

Richmond, VA 23218-0500

Address

Email: rmcburney@hf-law.com

804-771-9500 Fax: 804-644-0957

Telephone Number

June 27, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Edmund Scarborough
Signature of Authorized Individual

Edmund Scarborough

Printed Name of Authorized Individual

President

Title of Authorized Individual

June 27, 2014

Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Western District of Virginia

In re **IBCS Mining, Inc., Kentucky Division**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Appalachian States Analytical LLC 147 Eleventh Ave Suite 100 Charleston, WV 25303	Appalachian States Analytical LLC 147 Eleventh Ave Suite 100 Charleston, WV 25303			67.50
Art's Rental Equipment & Supply Inc 215 East Sixth St Newport, KY 41071	Art's Rental Equipment & Supply Inc 215 East Sixth St Newport, KY 41071			84,826.51
BB&T BB&T Item Processing Center PO Box 580048 Charlotte, NC 28258-0048	BB&T BB&T Item Processing Center PO Box 580048 Charlotte, NC 28258-0048			108,523.80
BB&T c/o Britteny N. Jenkins P.O. Box 90 Roanoke, VA 24002	BB&T c/o Britteny N. Jenkins P.O. Box 90 Roanoke, VA 24002	Confessed Judgment	Disputed	1,019,015.37
BB&T c/o Britteny N. Jenkins P.O. Box 90 Roanoke, VA 24002	BB&T c/o Britteny N. Jenkins P.O. Box 90 Roanoke, VA 24002	Confessed Judgment		341,341.66
CT Corporation PO BX 4349 Carol Stream, IL 60197-4349	CT Corporation PO BX 4349 Carol Stream, IL 60197-4349			551.65
First Citizens Bank 2101 Dominion Dr Charlottesville, VA 22901	First Citizens Bank 2101 Dominion Dr Charlottesville, VA 22901			51,762.08
John Deere Construction & Forestry c/o Elizabeth Lee Thompson 250 W. Main St, Ste 2300 Lexington, KY 40507	John Deere Construction & Forestry c/o Elizabeth Lee Thompson 250 W. Main St, Ste 2300 Lexington, KY 40507	Equipment	Disputed	49,716.29 (Unknown secured)
John Deere Construction & Forestry c/o Elizabeth Lee Thompson 250 W. Main St, Ste 2300 Lexington, KY 40507	John Deere Construction & Forestry c/o Elizabeth Lee Thompson 250 W. Main St, Ste 2300 Lexington, KY 40507	Equipment		2,876,994.70 (Unknown secured)

B4 (Official Form 4) (12/07) - Cont.

In re **IBCS Mining, Inc., Kentucky Division**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
John Deere Financial PO Box 4450 Carol Stream, IL 60197-4450	John Deere Financial PO Box 4450 Carol Stream, IL 60197-4450			721,139.16
Lowe's Business Account PO BOX 530970 Atlanta, GA 30353-0970	Lowe's Business Account PO BOX 530970 Atlanta, GA 30353-0970			5,734.08
Norman Mullins 348 Ascue Drive Cedar Bluff, VA 24609	Norman Mullins 348 Ascue Drive Cedar Bluff, VA 24609			13,262.36
Norman Mullins 348 Ascue Road Cedar Bluff, VA 24609	Norman Mullins 348 Ascue Road Cedar Bluff, VA 24609	Property located on the Right Fork of Peter Creek in Pike County, Kentucky		628,628.69 (Unknown secured)
Norshield Security Products, LLC c/o Richard E Hagerty 1850 Towers Crescent Plaza, Ste 500 Vienna, VA 22182	Norshield Security Products, LLC c/o Richard E Hagerty 1850 Towers Crescent Plaza, Ste 500 Vienna, VA 22182	Confessed Judgment		290,582.05
Rogers Petroleum Services, Inc. PO BOX 162 Pikeville, KY 41501-0162	Rogers Petroleum Services, Inc. PO BOX 162 Pikeville, KY 41501-0162			19,384.03
Savage Trucking 901 W. Legacy Center Way Midvale, UT 84047	Savage Trucking 901 W. Legacy Center Way Midvale, UT 84047			550,000.00
Trey K Electric PO BX 235 Kimper, KY 41539	Trey K Electric PO BX 235 Kimper, KY 41539			5,157.25
Virginia Community Bank PO Box 888 Louisa, VA 23093	Virginia Community Bank PO Box 888 Louisa, VA 23093			4,696.61
Williams Bros Coal Co., Inc. 258 Cantrell Road Mouthcard, KY 41548	Williams Bros Coal Co., Inc. 258 Cantrell Road Mouthcard, KY 41548			171,950.00

B4 (Official Form 4) (12/07) - Cont.

In re IBCS Mining, Inc., Kentucky Division
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 27, 2014

Signature /s/ Edmund Scarborough
Edmund Scarborough
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

APPALACHIAN STATES ANALYTICAL LLC
147 ELEVENTH AVE SUITE 100
CHARLESTON, WV 25303

ART'S RENTAL EQUIPMENT & SUPPLY INC
215 EAST SIXTH ST
NEWPORT, KY 41071

BB&T
C/O BRITTENY N. JENKINS
P.O. BOX 90
ROANOKE, VA 24002

BB&T
BB&T ITEM PROCESSING CENTER
PO BOX 580048
CHARLOTTE, NC 28258-0048

BB&T
C/O BRITTENY N. JENKINS
P.O. BOX 90
ROANOKE, VA 24002

CT CORPORATION
PO BX 4349
CAROL STREAM, IL 60197-4349

EDMUND SCARBOROUGH
6850 CR 544 EAST
HAINES CITY, FL 33845

EDMUND SCARBOROUGH
6850 CR 544 EAST
HAINES CITY, FL 33845

FIRST CITIZENS BANK
2101 DOMINION DR
CHARLOTTESVILLE, VA 22901

IBCS GROUP, INC.
944 GLENWOOD STATION LN, STE 104
CHARLOTTESVILLE, VA 22901

IBCS GROUP, INC.
944 GLENWOOD STATION LN, STE 104
CHARLOTTESVILLE, VA 22901

IBCS MINING, INC.
944 GLENWOOD STATION LN, STE 104
CHARLOTTESVILLE, VA 22901

IBCS MINING, INC.
944 GLENWOOD STATION LN, STE 104
CHARLOTTESVILLE, VA 22901

IBCS MINING, INC.
944 GLENWOOD STATION LN, STE 104
CHARLOTTESVILLE, VA 22901

IBCS MINING, INC.
944 GLENWOOD STATION LN, STE 104
CHARLOTTESVILLE, VA 22901

IBCS MINING, INC.
944 GLENWOOD STATION LN, STE 104
CHARLOTTESVILLE, VA 22901

JOHN DEERE CONSTRUCTION & FORESTRY
C/O ELIZABETH LEE THOMPSON
250 W. MAIN ST, STE 2300
LEXINGTON, KY 40507

JOHN DEERE CONSTRUCTION & FORESTRY
C/O ELIZABETH LEE THOMPSON
250 W. MAIN ST, STE 2300
LEXINGTON, KY 40507

JOHN DEERE FINANCIAL
PO BOX 4450
CAROL STREAM, IL 60197-4450

LOWE'S BUSINESS ACCOUNT
PO BOX 530970
ATLANTA, GA 30353-0970

NORMAN MULLINS
348 ASCUE DRIVE
CEDAR BLUFF, VA 24609

NORMAN MULLINS
348 ASCUE ROAD
CEDAR BLUFF, VA 24609

NORSHIELD SECURITY PRODUCTS, LLC
C/O RICHARD E HAGERTY
1850 TOWERS CRESCENT PLAZA, STE 500
VIENNA, VA 22182

ROGERS PETROLEUM SERVICES, INC.
PO BOX 162
PIKEVILLE, KY 41501-0162

SAVAGE TRUCKING
901 W. LEGACY CENTER WAY
MIDVALE, UT 84047

TREY K ELECTRIC
PO BX 235
KIMPER, KY 41539

VIRGINIA COMMUNITY BANK
PO BOX 888
LOUISA, VA 23093

WILLIAMS BROS COAL CO., INC.
258 CANTRELL ROAD
MOUTHCARD, KY 41548

**United States Bankruptcy Court
Western District of Virginia**

In re **IBCS Mining, Inc., Kentucky Division**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **IBCS Mining, Inc., Kentucky Division** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**IBCS Mining, Inc.
944 Glen Wood Station Ln., Ste 101
Charlottesville, VA 22901**

☐ None [*Check if applicable*]

June 27, 2014

Date

/s/ Robert S. Westermann

Robert S. Westermann 43294

Signature of Attorney or Litigant

Counsel for **IBCS Mining, Inc., Kentucky Division**

Hirschler Fleischer, P.C.

The Edgeworth Building

P.O. Box 500

Richmond, VA 23218-0500

804-771-9500 Fax:804-644-0957

rmcburney@hf-law.com